



LEAH BLACK, CEO

Monthly SAW Newsletter



STANDING
ALONE
WORLDWIDE LLC



DRAY HICKS, CFO

FOCUS OF THE MONTH IS... ESTATE PLANNING



📖 Why It's Time to Ditch the Disadvantage Book Trust

The old-school, paper-based trust—what we call the “Disadvantage Book Trust”—was designed for a different era. It’s often outdated, hard to update, and difficult for loved ones to access when they need it most. These traditional binders can leave your legacy vulnerable to delays, confusion, and unnecessary legal red tape.

💻 Upgrade to the last Estate Plan you will EVER need!!!

At Standing Alone Worldwide LLC, we believe your estate plan should work as hard as you do. Our digital trust system is simple, secure, and accessible—built for modern life. With just five steps, you can organize your legacy, keep it current, and ensure your wishes are honored without the burden of outdated paper trails.

👉 Book a free consultation today at

www.saw21.com/trust

REAL ESTATE CORNER

Real estate is one of the most powerful tools for building long-term wealth. Whether you're buying your first home, investing in rental properties, or selling for profit, real estate offers opportunities for financial growth, tax benefits, and generational wealth. With the right strategy and guidance, it can be a cornerstone of your financial success.

BOOK YOUR FREE CONSULTATION AT
SAW21.COM/REALESTATE



Review your Power of Attorney, Healthcare Directives, and update your digital trust with any recent life changes (new children, marriage, move, etc.)

Insurance Insight

Disability Insurance

Disability insurance is a crucial part of a solid financial plan. It provides income protection if you're unable to work due to illness or injury, ensuring your bills and daily expenses are still covered. Whether short-term or long-term, disability insurance offers peace of mind by safeguarding your financial stability during unexpected life events.

While many employers offer disability insurance, it's wise to have a personal policy that isn't tied to your job. Employer-provided coverage may end if you change jobs or are laid off, leaving you unprotected.

Having an individual policy ensures continuous coverage, giving you control and stability regardless of your employment situation.

DO YOU QUALIFY???



Don't Forget!

Dates To Remember

- **June 15** - Quarterly Estimated Tax Payment Due (IRS Form 1040-ES, Q2)
- **June 16** - Fathers Day
- **June 19** - Juneteenth
- National Homeownership Month